**INTEREST RATES MARKET NOTICE**

**Date: 6 September 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL94”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 6 September 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL94

**Nominal Issued** R 460,000,000.00

**Issue Price** 100%

**Coupon** 9.158% (3 Month JIBAR as at 06 September 2016 of 7.358 % plus 180bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 September 2019

**Books Close Date(s)** 25 February, 28 May, 28 August, 27 November

**Interest Payment Date(s)** 6 March, 6 June, 6 September, 6 December

**Last Day to Register** By 17:00 on24 February, 27 May, 27 August, 26 November

**Issue Date** 6 September 2016

**Date Convention** Following

**Interest Commencement Date** 6 September 2016

**First Interest Payment Date** 6 December 2016

**ISIN No.** ZAG000139239

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL94%20Pricing%20Supplement%2005092016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL94%20Pricing%20Supplement%2005092016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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